

MILTON ULLADULLA EX-SERVOS CLUB LIMITED ACN 000 650 206 ("CLUB")

**NOTICE TO MEMBERS REGARDING PROPOSED AMALGAMATION WITH
TOMAKIN SPORTS AND SOCIAL CLUB LIMITED ACN 001 383 142**

Pursuant to Section 17AE of the *Registered Clubs Act* and clause 4(5) of the *Registered Clubs Regulation 2015*, the members of Milton Ulladulla Ex-Servos Club Limited ACN 000 650 206 ("**Milton Ulladulla Ex-Servos Club**") are hereby notified that:

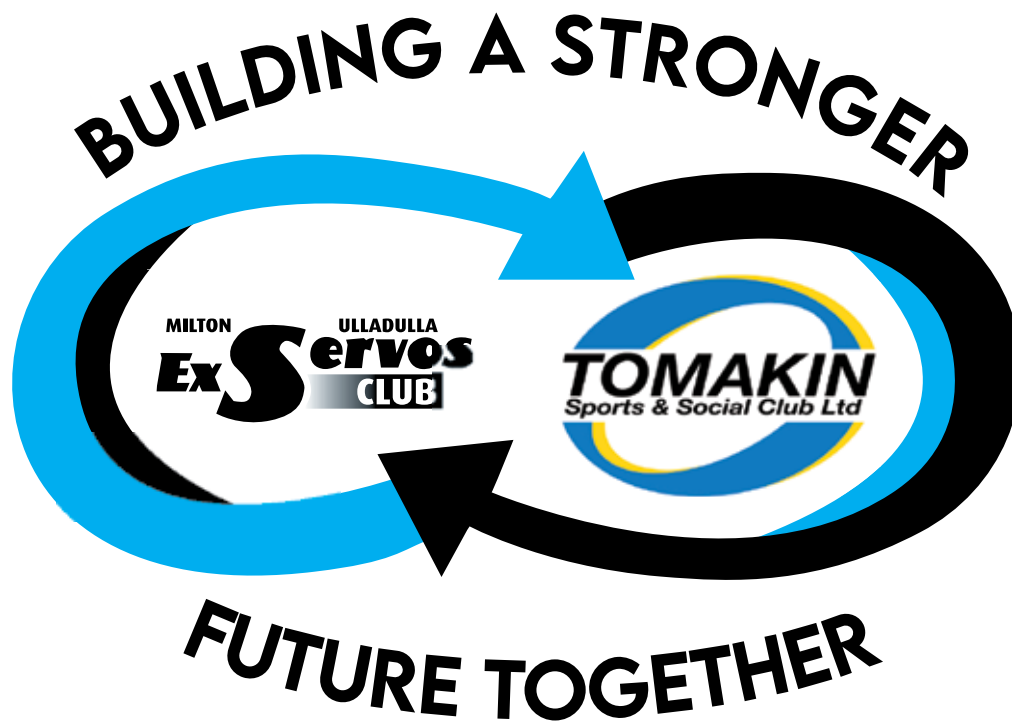
1. Milton Ulladulla Ex-Servos Club called for expressions of interest in amalgamation from other Clubs on 16 November 2023.
2. Tomakin Sports and Social Club Limited ACN 001 383 142 ("**Tomakin Sports Club**") responded to Milton Ulladulla Ex-Servos Club's call for expressions of interest in amalgamation on 4 January 2024 expressing interest in amalgamating with Milton Ulladulla Ex-Servos Club.
3. Milton Ulladulla Ex-Servos Club has advised Tomakin Sports Club that it has decided to enter into an amalgamation with Tomakin Sports Club subject to execution of a Memorandum of Understanding and member approval.
4. Milton Ulladulla Ex-Servos Club will be the continuing club in the amalgamation and Tomakin Sports Club will be the dissolving club in the amalgamation. Milton Ulladulla Ex-Servos Club and Tomakin Sports Club will shortly enter a Memorandum of Understanding containing the terms of the proposed amalgamation.
5. A copy of the Memorandum of Understanding once entered will be made available to members of Milton Ulladulla Ex-Servos Club for inspection on the Club's premises at reception and on Milton Ulladulla Ex-Servos Club's website at least twenty-one (21) days before the General Meeting, which will be called, at which members will vote on the proposed amalgamation.
6. After the Memorandum of Understanding is executed, Milton Ulladulla Ex-Servos Club and Tomakin Sports Club will convene separate General Meetings for members of each club to vote on the proposed amalgamation. A Notice of General Meeting will be sent to members of Milton Ulladulla Ex-Servos Club at least twenty (21) days before the General Meeting.
7. If the proposed amalgamation can be completed after various requirements have been met, then in substance all land, assets, liabilities and the club licence of Tomakin Sports Club, as set out in the Memorandum of Understanding, will pass to Milton Ulladulla Ex-Servos Club subject to the terms and conditions on the Memorandum of Understanding.
8. During the twelve (12) month period immediately preceding the date of this notice, Milton Ulladulla Ex-Servos Club can advise that in addition to the expression of interest in amalgamation received from Tomakin Sports Club that it also received an expression of interest in amalgamation from Tuross Head Country Club. Milton Ulladulla Ex-Servos Club has not received any other expressions of interest in amalgamation or unsolicited merger offers.
9. Any questions in relation to this notice should be directed to Darryl Bozicevic, CEO of Milton Ulladulla Ex-Servos Club by sending an email to enquiries@ulladullaexservos.com.au, you can attend one of the information sessions as set out in the back of this Notice or call Alison McKay on 4455 1444 to arrange a meeting with Darryl Bozicevic, CEO.

Dated: 13 March 2024

By direction of the Board



Darryl Bozicevic
CEO



INFORMATION SESSIONS

at the ExServos Club

in the meeting room off the lounge area

APRIL

Wednesday 3rd at 5pm

Friday 12th at 5pm

Sunday 21st at 9am

MEMBER VOTE

on Amalgamation

Sunday 5th May at 9am

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